

SCHEDULE I

**TMC BONDS, LLC
COMPUTATION OF NET CAPITAL FOR BROKERS
AND DEALERS PURSUANT TO RULE 15C3-1 OF THE SECURITIES
EXCHANGE COMMISSION
DECEMBER 31, 2018**

Member's equity	<u>\$ 30,637,140</u>
Deductions or charges	
Non allowable assets	
Computer software and hardware	921,908
Office facilities and equipment	2,137,430
Other non-allowable assets	<u>4,189,567</u>
Total non-allowable assets	<u>7,248,905</u>
Net capital before haircuts	23,388,235
Haircut	<u>-</u>
Net capital	<u><u>\$ 23,388,235</u></u>

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COMPUTATION OF ALTERNATIVE NET CAPITAL REQUIREMENT

Minimum net capital required - 6 2/3% of total aggregate indebtedness	<u>\$ 870,831</u>
Minimum dollar net capital requirement of reporting dealer	<u>\$ 250,000</u>
Net capital requirement	<u>\$ 870,831</u>
Excess net capital	
Net capital less net capital requirement	<u>\$ 22,517,404</u>
Excess net capital at 1000%	
Net capital less 10% of aggregate indebtedness	<u>\$ 22,081,989</u>

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RECONCILIATION OF NET CAPITAL TO SUBMITTED UNAUDITED NET CAPITAL

Net capital per unaudited X-17A-5	<u>\$ 23,388,235</u>
Net capital per audited report	<u>\$ 23,388,235</u>

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COMPUTATION OF AGGREGATE INDEBTEDNESS

Total aggregate indebtedness liabilities	
Accounts payable, accrued expenses and other liabilities	<u>\$ 13,062,461</u>
Total aggregate indebtedness	<u>\$ 13,062,461</u>
Percentage of aggregate indebtedness to net capital	<u>55.85%</u>