

MIDTOWN PARTNERS & CO., LLC

SCHEDULE I
COMPUTATION OF NET CAPITAL PURSUANT TO RULE 15c3-1
OF THE SECURITIES AND EXCHANGE COMMISSION ACT OF 1934
AS OF DECEMBER 31, 2015

NET CAPITAL:

Total member's equity	\$ 222,534
Less non-allowable assets:	
Securities owned	551
Property and equipment	9,468
Prepaid expenses	9,776
Deposits	30,416
	<u>50,211</u>
Net capital before haircuts	172,323
Less haircuts on securities positions	<u>33,415</u>
Net capital	138,908
Minimum net capital required	<u>5,000</u>
Excess net capital	<u>\$ 133,908</u>
Aggregate indebtedness	<u>\$ 19,772</u>
Percentage of aggregate indebtedness to net capital	<u>14.23%</u>

RECONCILIATION WITH COMPANY'S COMPUTATION OF NET CAPITAL INCLUDED IN PART IIA OF FORM X-17A-5 AS OF DECEMBER 31, 2015

There is no significant difference between net capital reported in Part IIA of Form X-17A-5 as of December 31, 2015 and net capital as reported above.