

1933 Act Registration Statement
Legal Examination and Review Report - Addendum

Registrant: Discovery Partners International, Inc.
File No.: 333-134438
Form: S-4/A; Draft Amendment No. 2
Date Filed: Received by fax August 3, 2006

☐ Amendment
☒ Supplemental Draft Response

Examiner: Sonia Barros
Date Completed: August 4, 2006

Legal Reviewer: Jeffrey Riedler
Date Completed:

Accountant: Sasha Parikh / Mary Mast
Status of Accounting:

Procedural Steps

- Response Letter submitted electronically
Yes ☒ No ☐ NA ☐
- Rule 83 Confidentiality requested for entire letter? (*CF Memo 4-02*)
Yes ☐ No ☒ NA ☐
- Subsequent filings?
Yes ☒ No ☐ NA ☐
List filings: **Form 425 filed 8/3/06.**
- Relevant to current review?
Yes ☒ No ☐ NA ☐
If yes, explain: **Infinity presentation.**
- Acceleration request - *Rule 461*
Yes ☐ No ☒ NA ☐ – **But company has verbally indicated it wishes to go by 8/7/06, the date the financial statements become stale.**
- Preliminary distribution information - *Rule 460*
Yes ☐ No ☐ NA ☒
- Compliance with prospectus delivery rules?(IPOs) - *Rule 15c2-8*

Yes () No () NA (X)

- NASD "no objections" clearance (re: underwriters' compensation)

Yes () No () NA (X)

- Re-checked NRSI

Yes (X) No () NA () – **Nothing new found.**

- Confidential treatment request

Yes (X) No () NA ()

Status: **Filed 7/11/06. Comment letter issued 8/2/06. Response expected today.**

Examiner's Remarks

- Overall Level of Compliance:
(X) Registrant complied with all prior comments
(X) Follow-up comments necessary
(X) Additional/new comments proposed
- Material New Issues:
(No) Changes in filing/recent developments
(No) Registration fee table changes
(No) Other (specify): _____

Procedural History / Brief History of Correspondence with Registrant:

First comment letter issued on 5/24/06.

Amendment no. 1 filed 7/11/06.

Second comment letter issued 7/25/06.

Supplemental draft amendment no. 2 received 8/1/06.

Third comment letter issued 8/2/06.

Supplemental draft amendment no. 2 received 8/3/06.

Brief Summary of Responses to Comments:

No further comments proposed.

Pending Material Issues and Status:

Confidential treatment request.

Reviewer's Remarks

No further reviewer comments