

# FALLBROOK CAPITAL SECURITIES CORP.

## SCHEDULE I COMPUTATION OF NET CAPITAL UNDER RULE 15c3-1 OF THE SECURITIES AND EXCHANGE COMMISSION AS OF DECEMBER 31, 2015

<b>TOTAL STOCKHOLDER'S EQUITY QUALIFIED FOR NET CAPITAL</b>	<b>\$ 77,617</b>
<b>DEDUCTIONS AND/OR CHARGES:</b>	
Non-allowable assets:	
Accounts receivable	(21,848)
Prepaid expenses	(23,539)
<b>NET CAPITAL</b>	<b>32,230</b>
<b>AGGREGATE INDEBTEDNESS:</b>	
Accounts payable and accrued expenses	389,377
<b>Total aggregate indebtedness</b>	<b>389,377</b>
<b>COMPUTATION OF BASIC NET CAPITAL REQUIREMENT -</b>	
Minimum net capital required - the greater of 6.67% of aggregate indebtedness or \$5,000	25,958
<b>Excess net capital</b>	<b>6,272</b>
Net capital less greater of 10% of aggregate indebtedness or 120% of minimum net capital requirement	(6,708)
<b>Percentage of aggregate indebtedness to net capital</b>	<b>1208.12%</b>

There is no material difference in the above computation and the Company's net capital, as reported in the Company's Part IIA amended FOCUS report as of December 31, 2015.