



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

April 12, 2011

Via: Facsimile

R. Michael Jones  
President and Chief Executive Officer  
Platinum Group Metals Ltd.  
Bentall Tower 5  
Suite 328 - 550 Burrard Street  
Vancouver, BC, Canada V6C 2B5

**Re: Platinum Group Metals Ltd.  
Form 40-F for Fiscal Year Ended August 31, 2010  
Filed November 30, 2010  
File No. 1-33562**

Dear Mr. Jones:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

/s/ Mark C. Shannon

Mark C. Shannon  
Branch Chief