

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

April 12, 2011

Via: Facsimile
R. Michael Jones
President and Chief Executive Officer
Platinum Group Metals Ltd.
Bentall Tower 5
Suite 328 - 550 Burrard Street
Vancouver, BC, Canada V6C 2B5

**Re:** Platinum Group Metals Ltd.

Form 40-F for Fiscal Year Ended August 31, 2010

Filed November 30, 2010

File No. 1-33562

Dear Mr. Jones:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

/s/ Mark C. Shannon

Mark C. Shannon Branch Chief