



DIVISION OF  
CORPORATION FINANCE  
Mailstop 4628

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
100 F Street, NE  
WASHINGTON, D.C. 20549

November 9, 2009

Mr. Frank Hallam  
Chief Financial Officer  
Platinum Group Metals Ltd.  
Bentall Tower 5  
550 Burrard Street, Suite 328  
Vancouver, British Columbia V6C 2B5

**Re: Platinum Group Metals Ltd.**  
**Form 40-F for the Fiscal Year Ended August 31, 2008**  
**Filed December 2, 2008**  
**File No. 001-33562**

Dear Mr. Hallam:

We have completed our review of your Form 40-F and related filings and do not, at this time, have any further comments.

Sincerely,

H. Roger Schwall  
Assistant Director