

Form 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Buffalo Gold Ltd. ("Buffalo" or the "Company")
24th Floor, 1111 West Georgia Street
Vancouver, BC V6E 4M3

Item 2 Date of Material Change

April 1, 2008

Item 3 News Release

A press release was issued on April 1, 2008, at Vancouver, B.C.

Item 4 Summary of Material Change

Buffalo cancels financing with Longview Capital Partners Incorporated.

Item 5 Full Description of Material Change

Buffalo will not be proceeding with the previously announced convertible loan financing from Longview Capital Partners Incorporated (TSX: LV) as the parties were unable to agree on final terms.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Brian McEwen, President & CEO at (604) 685-5492

Item 9 Date of Report

April 1, 2008