



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Mail Stop 4561

January 11, 2010

Brad Bingham  
Chief Executive Officer  
CoConnect, Inc.  
2038 Corte Del Nogal, Suite 110  
Carlsbad, CA 92011

**Re: CoConnect, Inc.  
Preliminary Revised Information Statement on Schedule 14C  
Filed January 5, 2010  
File No. 000-26533**

Dear Mr. Bingham:

We have completed our review of your filing and have no further comments at this time on the specific issues raised.

Sincerely,

Maryse Mills-Apenteng  
Special Counsel

cc: Via facsimile: (760) 804-8845  
Brad Bingham