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REPLY ATTENTION OF : **LEE S. TUPPER**

OUR FILE: 16436

September 28, 2005

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Attention: Continuous Disclosure

Dear Sirs/Mesdames:

**Re: DEREK OIL & GAS CORPORATION (the "Company")
Constating Documents**

Pursuant to the requirements detailed in section 12 of NI 51-102 *Continuous Disclosure Obligations*, we enclose for filing with you the following constating documents:

- Articles of Incorporation;
- Transition Application;
- Notice of Articles;
- Notice of Alteration.

Yours truly,

TUPPER JONSSON & YEADON

"Lee S. Tupper"

LEE S. TUPPER

LST:bgp
Enc.