

DEREK

Oil & Gas Corporation

TSX Symbol DRK | OTCBB Symbol DRKOF

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March 24, 2005

B.C. Securities Commission
Executive Director
P.O. Box 10142, Pacific Centre, 701 West Georgia Street
Vancouver, B.C. V7Y 1L2

Dear Sirs:

RE: DEREK OIL AND GAS CORPORATION
MAILING ON March 24, 2005
QUARTERLY FINANCIAL STATEMENTS
FOR THE PERIOD ENDING January 31, 2005

We confirm that on the above date, the material issued was forwarded by mail to all the persons on the Supplementary Mailing List obtained by the transfer agent Computershare Trust Company of Canada.

Yours truly,

DEREK OILAND GAS CORPORATION.

“Greg Amor. C.A.”

Greg Amor, C.A. Controller