

**BrokerTec Americas LLC**  
**Statement of Income**  
**Year Ended March 31, 2017**

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*(dollars in thousands)*

**Revenues**

|                          |                |
|--------------------------|----------------|
| Commissions              | \$ 111,649     |
| Market data distribution | 9,860          |
| Network connectivity     | 20,029         |
| Other                    | 4,849          |
| <b>Total revenues</b>    | <b>146,387</b> |

**Expenses**

|                                   |               |
|-----------------------------------|---------------|
| Compensation and related costs    | 22,391        |
| Communications and network lines  | 2,816         |
| Clearance                         | 5,491         |
| Travel and entertainment          | 1,125         |
| Occupancy and equipment           | 746           |
| Allocated charges from affiliates | 24,339        |
| Other                             | 6,902         |
| <b>Total expenses</b>             | <b>63,811</b> |

Income before provision for income taxes 82,575

Provision for income taxes 32,565

**Net income** **\$ 50,011**

The accompanying notes are an integral part of these financial statements.

Confidential