

BrokerTec Americas LLC
Computation for Determination of Reserve Requirements
Under SEC Rule 15c3-3
March 31, 2017

Supplemental Schedule II

(dollars in thousands)

Credit balances

Free credit balances and other credit balances	
in customers' security accounts	\$ 32,050
Customers' securities failed-to-receive	-
Market value of short securities and credits in	
all suspense accounts over 30 calendar days	1,523
Total credits	<u>33,573</u>

Debit balances

Debit balances in customers' cash accounts	-
Failed-to-deliver of customers' securities not older than 30 calendar days	
(including debit balances in continuous net settlement accounts)	-
Total debits	<u>-</u>
Less 3%	-
Total debits	<u>-</u>
Excess of total credits over total debits	<u>\$ 33,573</u>
Amount of cash on deposit in special reserve bank account	
at March 31, 2017	<u>\$ 35,000</u>

Statement Pursuant to Paragraph (d)(4) of SEC Rule 17a-5

There are no material differences between the amounts presented above and the amounts reported in the Company's amended unaudited Form X-17A-5 Part II FOCUS as of March 31, 2017, filed on May 23, 2017.