



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

April 2, 2024

Larry Goldman
Chief Financial Officer
Lightbridge Corporation
11710 Plaza America Drive, Suite 2000
Reston, VA 20190

Re: Lightbridge Corporation
Registration Statement on Form S-3
Filed March 29, 2024
File No. 333-278388

Dear Larry Goldman:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Rucha Pandit at 202-551-6022 with any questions.

Sincerely,

Division of Corporation Finance
Office of Trade & Services

cc: Brandon Kinnard