

**UNITED STATES SECURITIES
AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

SCHEDULE 14C INFORMATION

**Information Statement
Pursuant to Section 14(c) of the Securities Exchange Act of 1934**

Check the appropriate box:

- ☒ **Preliminary Information
Statement**
- ☐ **Confidential, for use of the
Commission only (as permitted
by Rule 14c-5(d)(2))**
- ☐ **Definitive Information
Statement**

SOFTWALL EQUIPMENT CORP..
(Name of Registrant as Specified In Its Charter)

Payment of Filing Fee (Check the appropriate box):

- ☒ No fee required
- ☐ Fee computed on table below per Exchange Act Rules 14c-5(g) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

**(3) Per unit price or other underlying value of transaction computed
Exchange Act Rule 0-11 (Set forth the Exchange Act Rule 0-11 (Set forth the
calculated and state how it was determined):**

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

☐ Fee paid previously with preliminary materials.

☐ Check box if any part of the fee is offset as provided by identify the filing for which the offsetting fee was paid previously identify the filing for which the filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid: Not Applicable

(2) Form, Schedule or Registration Statement No.: Not Applicable

(3) Filing Party: Not Applicable

(4) Date Filed: Not Applicable

SOFTWALL EQUIPMENT CORPORATION

11602 Colchester Drive
Sandy, Utah 84092

NOTICE OF SPECIAL MEETING OF THE SHAREHOLDERS

*WE ARE NOT ASKING YOU FOR YOUR VOTE AND
YOU ARE NOT REQUESTED TO SEND THE COMPANY A PROXY.*

Purpose of Information

This Information Statement, which is being mailed on or about This Information Statement, which is for the holders of shares of the Common Stock, par value \$.001 per share (the "Common Stock") of Softwall Equipment Corporation, a Utah Corporation (the "Company"), is being made in connection with the calling of a special meeting of the holders of the Common Stock for the purpose of considering and acting upon the proposal of a reverse split of the Company's common stock and a change of the Company's name.

Because shareholders holding a majority of proxies are not being solicited in this matter.

Date, time and Place of Meeting.

A special meeting of the shareholders of the Company will be held on Tuesday, August 14, 2018, at 8:30 a.m. at the law office of Cletha Walstrand, which is located at 830 West 1000 North, Suite 200, Lake City, Utah 84111, and the phone number at that address is (801) 363-0890.

No Dissenter's Rights of Appraisal.

The Company's shareholders do not have dissenter'sThe Company's shareholders do not have dissenter's any of the matters to be voted on by the shareholders at the special meeting.

Voting Securities and Principal Holders Thereof:
Interest of Certain Person in Matters to be Acted Upon

1. Share information.

As of the record date, November 17, 2001, there were 12,401,260 shares of common stock that the shareholders will be entitled to vote on. Each outstanding share is entitled to one vote.

The following table sets forth certain information with respect to the Company to own beneficially more than five percent (5%) of the record date, and persons of the record date, and persons who have served and/or are still of the record date, and since the beginning of the last fiscal year, and the directors and

<u>Title of Class</u>	<u>Name and Address of Beneficial Owner</u>	<u>Position with Company</u>	<u>Amount and Nature of Beneficial Ownership</u>	<u>Percent of Class</u>
Common	Randall Peterson	Pres./Dir.	12,401,260	87.66
Common	Roger Brockbank	VP/Dir.	519,000	.0036
Common	Sally Peterson (1)	Tres./Dir.	12,401,260	87.66

(1) Includes shares owned by husband Randall Peterson.

Management as a group (three)	12,920,260	91.33
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2. Changes in Control

The Company has entered into an agreement for the acquisition of U.S. Technical Consultants U.S. Technical Consultants Incorporated. As a result of the transaction, U.S. Technical Consultants will become a wholly-owned subsidiary of Software. Prior to the acquisition Software will effect a 10-for-1 stock split. Pursuant to the transaction and after the stock split, Software will be issued six million shares of Software to the shareholders of Software. Following closing of the acquisition, Software will have 8,653,750 shares issued and outstanding. In connection with the acquisition, Software will change its name to U.S. Technical Group, Inc. and obtain a new trading symbol.

U.S. Technical was founded in 1994 and is an aircraft-engineering company for transport category aircraft and executive jets. U.S. Technical is located in Dallas, Atlanta and Seattle and employs approximately 100 people. U.S. Technical provides engineering services to transport aviation on aircraft such as the Boeing 727, 737, 747, and the DC-8, 9 and 10, the MD 11 and 80, the Airbus 300, 320, 330 and 340, the CRJ and the ERJ.

In connection with the acquisition, William E. Thomas will be appointed to the Board of Directors to fill a vacancy. Mr. Thomas has served on the Board of Directors since 1994. He founded United Aviation Resources in February of 1994. He founded U.S. Technical Consultants Incorporated in 1994. Prior to U.S. Technical, Mr. Thomas worked for 12 years at Elsinore Aerospace and then President/COO. Elsinore Aerospace was engaged in airline terminal services. Prior to Elsinore Aerospace, Mr. Thomas worked for 8 years as Vice President of Sales and Vice President of Operations at Nordkog Company, Zero Mfg. and International Flight. Mr. Thomas was employed by the Nordkog Company, Zero Mfg. and International Flight and held multiple management positions at these companies including operations, sales and administration.

Matters to be Voted On

Shareholders will vote on the following matters:

1.1. Reverse Split. During the second week of February the Company's stock price was at \$.09 with little or no volume. Based upon current market conditions, requirements, and brokerage firm interest, it is in the Company's best interest to reorganize its capital structure via a reverse split. The Board is seeking authority to effect a reverse split.

Fractional shares will be rounded up to the next whole share. Fractional shares will be below one hundred shares and no certificate less than one hundred shares and no certificate less than one hundred shares and no certificate less than one hundred shares. Existing stock certificates are sent in for transfer they will be replaced with new stock certificates upon completion of the reverse split.

2. Change in the Name of the Company.

The shareholders will vote to give the Board of Directors authority to change the name of the Company to U.S. Technical Group, Inc., or such other name as may be available.

3. Any Other Matters.

Though management does not currently anticipate any other matters to be presented for shareholder approval.

Vote Required for Approval

Approval of the proposed above action requires a majority vote of the shareholders of Approval of the Reas of the Record Date. Because shareholders holding a majority of the shares are in favor of as o proposed actions, proxies are not being solicited in this matter.

By Order of the Directors

/s/ Randall Peterson

Dated February __, 2002

THIS INFORMATION STATEMENT IS PROVIDED TO YOU FOR INFORMATION PURPOSES ONLY. NO ACTION ON YOUR PART IS SOUGHT OR REQUIRED.