

Essex Securities, Inc.
Schedule I
Computation of Net Capital Under
Rule 15c3-1 of the Securities and
Exchange Commission Act of 1934

December 31, 2015

Net Capital:

Total members' equity qualified for net capital	\$ 2,258
Deduction for non-allowable assets	<u>(81,455)</u>
Net capital before haircuts	(79,197)
Less: Haircuts	<u>-</u>
Net capital	(79,197)
Minimum capital requirement	<u>12,420</u>
Excess net capital	<u><u>\$ (91,617)</u></u>

Aggregate indebtedness:

Liabilities	<u><u>\$ 186,300</u></u>
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Ratio of aggregate indebtedness to net capital -2.35 TO 1

Reconciliation with Company's computation (included
in part II of form X-17A-5 as of December 31, 2015)

<u>Net Capital as reported on 4th Quarter Focus</u>	\$ 56,669
<u>Adjustments from 4th Quarter Focus to Annual Audit</u>	
Increase in accrued expenses	(136,785)
Decrease in non allowable assets	919
Total adjustments	<u>(135,866)</u>
<u>Revised Net Capital as reported in the Annual Audit</u>	<u><u>\$ (79,197)</u></u>