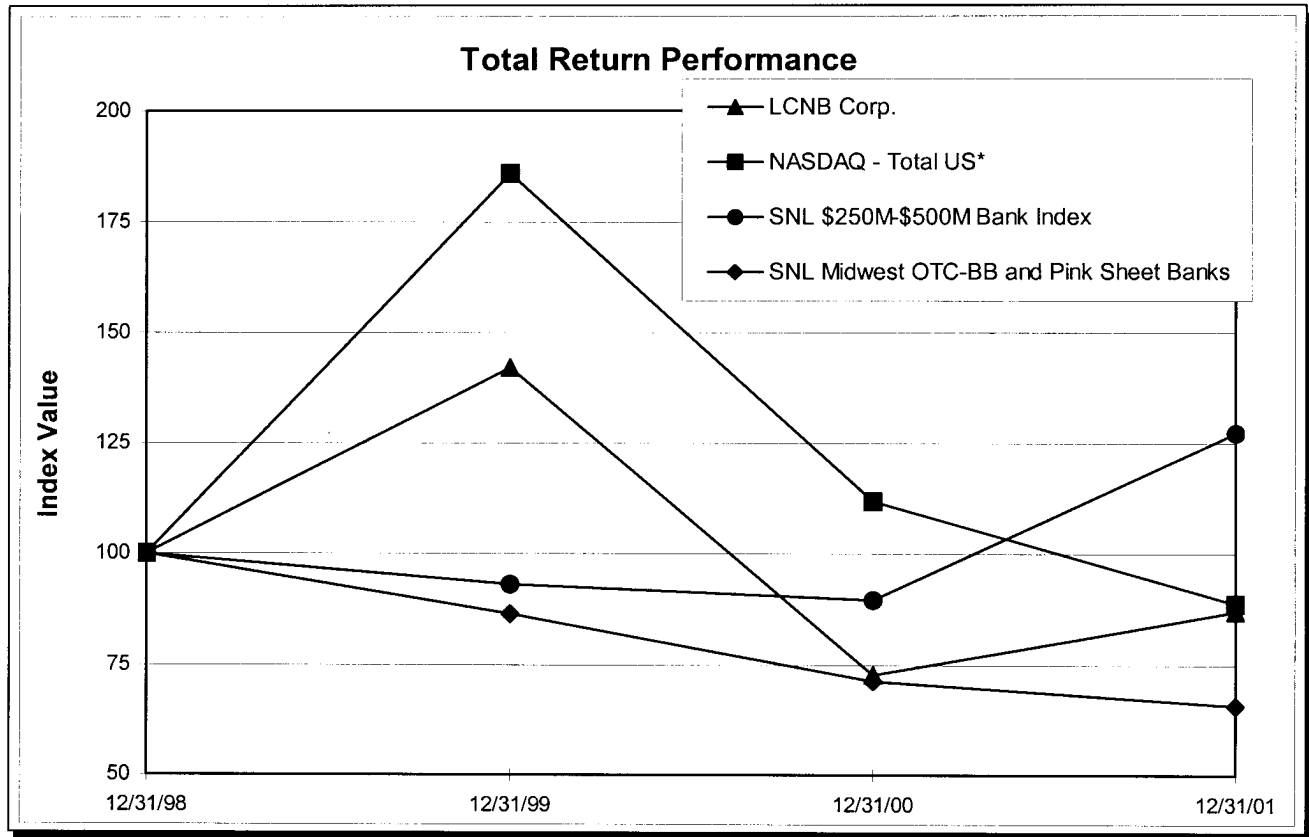


## LCNB Corp.



| Index                                   | Period Ending |          |          |          |
|-----------------------------------------|---------------|----------|----------|----------|
|                                         | 12/31/98      | 12/31/99 | 12/31/00 | 12/31/01 |
| LCNB Corp.                              | 100.00        | 142.11   | 72.75    | 87.05    |
| NASDAQ - Total US*                      | 100.00        | 185.83   | 111.77   | 88.69    |
| SNL \$250M-\$500M Bank Index            | 100.00        | 93.03    | 89.58    | 127.27   |
| SNL Midwest OTC-BB and Pink Sheet Banks | 100.00        | 86.48    | 71.28    | 65.74    |

\*Source: CRSP, Center for Research in Security Prices, Graduate School of Business, The University of Chicago 2002.  
Used with permission. All rights reserved. crsp.com.