



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

Mail Stop 3561

January 16, 2018

Via E-mail

Dennis Cojuco
Chief Financial Officer
First Energy Metals Limited
#1601-675 West Hastings Street
Vancouver, British Columbia, Canada, V6B1N2

Re: First Energy Metals Limited
Form 20-F for Fiscal Year Ended March 31, 2017
Filed August 1, 2017
File No. 000-29870

Dear Mr. Cojuco:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

/s/ Rufus Decker

Rufus Decker
Accounting Branch Chief
Office of Beverages, Apparel and
Mining