



CATALYST RESOURCE GROUP, INC.

February 3, 2012

Ms. Raquel Howard
Staff Accountant
Division of Finance
United States Securities and Exchange Commission
Washington D.C. 20549

Re: Catalyst Resource Group, Inc.
Form 10-K/A for the Fiscal Year Ended December 31, 2010
Filed November 17, 2011
Form 10-Q for Fiscal Quarter Ended September 30, 2011
Filed November 22, 2011
Form 10-Q for Fiscal Quarter Ended June 30, 2011
Filed August 15, 2011
File No. 001-03477

Dear Ms. Howard:

As per our telephone discussions regarding the comments dated January 9, 2012, could you please grant us until February 29, 2012 to amend and refile the afore-mentioned reports as requested.

Thank you very much for your assistance in this matter.

Sincerely,

Henry D. Fahman
Interim Chief Financial Officer