

Mail Stop 3561

June 30, 2009

Via Fax & U.S. Mail

Mr. Lawrence E. Dickinson  
Chief Financial Officer  
411 Fountain Lakes Boulevard  
St. Charles, Missouri 63301

**Re: LMI Aerospace, Inc.  
Form 10-K for the year ended December 31, 2008  
Filed March 16, 2009  
File No. 000-24293**

Dear Mr. Dickinson:

We have completed our review of your Form 10-K and related filings and have no further comments at this time.

Sincerely,

Linda Cvrkel  
Branch Chief

VIA FACSIMILE  
(636) 916-2198