

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 1, 2007

**HERITAGE COMMERCE CORP**

(Exact name of registrant as specified in its charter)

California	000-23877	77-0469558
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
150 Almaden Boulevard, San Jose, California		95113
(Address of principal executive offices)		(Zip Code)
Registrant's telephone number, including area code: (408) 947-6900		
Not Applicable		
(Former name or former address, if changed since last report.)		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2. below):

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## **ITEM 2.02 RESULTS OF OPERATION AND FINANCIAL CONDITION**

On May 1, 2007, Heritage Commerce Corp issued a press release announcing preliminary results for the first quarter ended March 31, 2007. A copy of the press release is attached as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

## **ITEM 8.01 OTHER EVENT**

On May 1, 2007, the Company's Board of Directors declared a \$0.06 per share quarterly cash dividend. The dividend will be paid on June 8, 2007, to shareholders of record on May 15, 2007.

A copy of the press release is attached as Exhibit 99.2 to this Current Report and is incorporated herein by reference.

## **ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.**

(D) Exhibits.

99.1 Press Release, dated May 1, 2007, entitled "Heritage Commerce Corp Earns \$4 Million First Quarter 2007"

99.2 Press Release, dated May 1, 2007, entitled "Heritage Commerce Corp Declares Quarterly Cash Dividend of \$0.06 Per Share"

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 1, 2007

Heritage Commerce Corp

By: /s/ Lawrence D. McGovern

Name: Lawrence D. McGovern

Executive Vice President and Chief Financial Officer

By: /s/ Walter T. Kaczmarek

Name: Walter T. Kaczmarek

President and Chief Executive Officer

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## **INDEX TO EXHIBITS**

<u>EXHIBIT NO.</u>	<u>DESCRIPTION</u>
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99.2	Press Release, dated May 1, 2007, entitled "Heritage Commerce Corp Declares Quarterly Cash Dividend of \$0.06 Per Share"

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