



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

January 15, 2021

Jeffrey J. Carfora  
Chief Financial Officer  
Peapack-Gladstone Financial Corporation  
500 Hills Drive, Suite 300  
Bedminster, NJ 07921

**Re: Peapack-Gladstone Financial Corporation**  
**Registration Statement on Form S-4**  
**Filed January 12, 2021**  
**File No. 333-252046**

Dear Mr. Carfora:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Sonia Bednarowski at 202-551-3666 or Justin Dobbie, Legal Branch Chief, at 202-551-3469 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Finance