

# Kalos Capital, Inc.

## Supplementary Information December 31, 2015

---

### Computation of net capital:

Stockholders' equity, December 31, 2015	\$ 2,018,626
Less other allowable credits	-
Less non-allowable assets	(1,244,424)
<b>Net capital</b>	<b>\$ 774,202</b>

---

### Reconciliation of net capital under Rule 15c3-1:

Net capital, Form X-17A-5, Part IIA	\$ 773,776
Audited financial statement adjustments	426
<b>Net capital per above computation</b>	<b>\$ 774,202</b>

---

### Reconciliation of stockholders' equity:

Stockholder's equity, Form X-17A-5 Part IIA	\$ 2,018,626
Rounding	-
<b>Stockholders' equity per audited financial statements</b>	<b>\$ 2,018,626</b>

---

### Computation of aggregate indebtedness as defined under Rule 15c3-1:

Accrued commissions	\$ 3,042,742
Accounts payable and accrued expenses	108,343
<b>Total aggregate indebtedness</b>	<b>\$ 3,151,085</b>
<b>Ratio of aggregate indebtedness to net capital</b>	<b>4.07 to 1</b>

---