

Kalos Capital, Inc.

Computation of Net Capital Pursuant to Rule 15c3-1 December 31, 2015

Computation of net capital:

Stockholders' equity, December 31, 2015	\$ 2,018,626
Less other allowable credits	-
Less non-allowable assets	(1,244,424)
Net capital	\$ 774,202

Reconciliation of net capital under Rule 15c3-1:

Net capital, Form X-17A-5, Part IIA	\$ 773,776
Audited financial statement adjustments	426
Net capital per above computation	\$ 774,202

Reconciliation of stockholders' equity:

Stockholder's equity, Form X-17A-5 Part IIA	\$ 2,018,626
Rounding	-
Stockholders' equity per audited financial statements	\$ 2,018,626

Computation of aggregate indebtedness as defined under Rule 15c3-1:

Accrued commissions	\$ 3,042,742
Accounts payable and accrued expenses	108,343
Total aggregate indebtedness	\$ 3,151,085
Ratio of aggregate indebtedness to net capital	4.07 to 1