

EXHIBIT 99.2

EBITDA

Presentation of Most Directly Comparable GAAP Financial Measure (Income or Loss Before Income Taxes) and Reconciliation of EBITDA to Income (Loss) Before Income Taxes

Fiscal year ending June 30, 2003

(in thousands, unaudited)	Quarter ended			Six months ended December 31, 2002	Nine months ended March 31, 2003
	September 30, 2002	December 31, 2002	March 31, 2003		
EBITDA	\$ 20,056	\$ 22,057	\$ 32,901	\$ 42,113	\$ 75,014
Depreciation and amortization	(8,876)	(10,185)	(12,905)	(19,061)	(31,966)
Interest, net	(7,214)	(7,379)	(10,351)	(14,593)	(24,944)
Minority interests	(245)	(185)	139	(430)	(291)
Equity method income (loss)	121	63	936	184	1,119
Gain (loss) on sale of assets	186	13	(127)	199	73
Income before income taxes	\$ 4,028	\$ 4,384	\$ 10,593	\$ 8,412	\$ 19,005

Fiscal year ending June 30, 2002

(in thousands, unaudited)	Quarter ended				Six months ended December 31, 2001	Nine months ended March 31, 2002	Year ended June 30, 2002
	September 30, 2001	December 31, 2001	March 31, 2002	June 30, 2002			
EBITDA	\$ 15,345	\$ 17,091	\$ 22,976	\$ 16,607	\$ 32,436	\$ 55,412	\$ 72,019
Depreciation and amortization	(7,152)	(7,219)	(8,672)	(6,466)	(14,371)	(23,043)	(29,509)
Interest, net	(5,965)	(7,276)	(7,194)	(6,251)	(13,241)	(20,435)	(26,686)
Minority interests	(162)	(247)	(123)	(296)	(409)	(532)	(828)
Debt extinguishment costs	(6,655)	28	—	—	(6,627)	(6,627)	(6,627)
Equity method income (loss)	107	195	95	73	302	397	470
Gain (loss) on sale of assets	318	16	(37)	518	334	297	815
Income (loss) before income taxes	\$ (4,164)	\$ 2,588	\$ 7,045	\$ 4,185	\$ (1,576)	\$ 5,469	\$ 9,654

Fiscal year ending June 30, 2001

(in thousands, unaudited)	Quarter ended				Six months ended December 31, 2000	Nine months ended March 31, 2001	Year ended June 30, 2001
	September 30, 2000	December 31, 2000	March 31, 2001	June 30, 2001			
EBITDA	\$ 11,108	\$ 8,931	\$ 17,472	\$ 14,728	\$ 20,039	\$ 37,511	\$ 52,239
Depreciation and amortization	(6,104)	(6,226)	(6,057)	(5,412)	(12,330)	(18,387)	(23,799)
Interest, net	(4,803)	(3,695)	(4,125)	(3,935)	(8,498)	(12,623)	(16,558)
Minority interests	—	(111)	(123)	(558)	(111)	(234)	(792)
Equity method income (loss)	1	61	45	58	62	107	165
Gain (loss) on sale of assets	—	(325)	17	(276)	(325)	(308)	(584)
Income (loss) before income taxes	\$ 202	\$ (1,365)	\$ 7,229	\$ 4,605	\$ (1,163)	\$ 6,066	\$ 10,671

Fiscal years ending June 30, 1998, 1999 and 2000

(in thousands, unaudited)	Fiscal year ended June 30,		
	1998	1999	2000
EBITDA	\$ (1,595)	\$ 6,991	\$ 20,566
Depreciation and amortization	(467)	(3,916)	(11,793)
Interest, net	(232)	(4,211)	(8,831)
Minority interests	—	—	(50)
Equity method income (loss)	68	(239)	734
Debt extinguishment costs	—	—	(1,149)
Other non -operating expenses	—	—	(807)
Non-cash stock compensation	(392)	(5,046)	—
Income (loss) before income taxes	\$ (2,618)	\$ (6,421)	\$ (1,330)

EBITDA Margin**Presentation of Most Directly Comparable GAAP Financial Measure (Income or Loss Before Income Taxes Margin) and Reconciliation of EBITDA Margin to Income (Loss) Before Income Taxes Margin*****Fiscal year ending June 30, 2003***

(in thousands, unaudited)	Quarter ended			Six months ended December 31, 2002	Nine months ended March 31, 2003
	September 30, 2002	December 31, 2002	March 31, 2003		
EBITDA	\$ 20,056	\$ 22,057	\$ 32,901	\$ 42,113	\$ 75,014
Total revenues	267,863	267,342	402,428	535,205	937,633
EBITDA margin	7.5%	8.3%	8.2%	7.9%	8.0%
EBITDA	\$ 20,056	\$ 22,057	\$ 32,901	\$ 42,113	\$ 75,014
Depreciation and amortization	(8,876)	(10,185)	(12,905)	(19,061)	(31,966)
Interest, net	(7,214)	(7,379)	(10,351)	(14,593)	(24,944)
Minority interests	(245)	(185)	139	(430)	(291)
Equity method income (loss)	121	63	936	184	1,119
Gain (loss) on sale of assets	186	13	(127)	199	73
Income before income taxes	4,028	4,384	10,593	8,412	19,005
Total revenues	267,863	267,342	402,428	535,205	937,633
Income before income taxes margin	1.5%	1.6%	2.6%	1.6%	2.0%

Fiscal year ending June 30, 2002

(in thousands, unaudited)	Quarter ended				Six months ended December 31, 2001	Nine months ended March 31, 2002	Year ended June 30, 2002
	September 30, 2001	December 31, 2001	March 31, 2002	June 30, 2002			
EBITDA	\$ 15,345	\$ 17,091	\$ 22,976	\$ 16,607	\$ 32,436	\$ 55,412	\$ 72,019
Total revenues	207,309	223,128	235,885	244,248	430,437	666,322	910,570
EBITDA margin	7.4 %	7.7 %	9.7 %	6.8 %	7.5 %	8.3 %	7.9 %
EBITDA	\$ 15,345	\$ 17,091	\$ 22,976	\$ 16,607	\$ 32,436	\$ 55,412	\$ 72,019
Depreciation and amortization	(7,152)	(7,219)	(8,672)	(6,466)	(14,371)	(23,043)	(29,509)
Interest, net	(5,965)	(7,276)	(7,194)	(6,251)	(13,241)	(20,435)	(26,686)
Minority interests	(162)	(247)	(123)	(296)	(409)	(532)	(828)
Debt extinguishment costs	(6,655)	28	—	—	(6,627)	(6,627)	(6,627)
Equity method income (loss)	107	195	95	73	302	397	470
Gain (loss) on sale of assets	318	16	(37)	518	334	297	815
Income (loss) before income taxes	(4,164)	2,588	7,045	4,185	(1,576)	5,469	9,654
Total revenues	207,309	223,128	235,885	244,248	430,437	666,322	910,570
Income (loss) before income taxes margin	-2.0 %	1.2 %	3.0 %	1.7 %	-0.4 %	0.8 %	1.1 %

Fiscal year ending June 30, 2001

(in thousands, unaudited)	Quarter ended				Six months ended December 31, 2000	Nine months ended March 31, 2001	Year ended June 30, 2001
	September 30, 2000	December 31, 2000	March 31, 2001	June 30, 2001			
EBITDA	\$ 11,108	\$ 8,931	\$ 17,472	\$ 14,728	\$ 20,039	\$ 37,511	\$ 52,239
Total revenues	158,618	155,675	166,266	187,204	314,293	480,559	667,763
EBITDA margin	7.0 %	5.7 %	10.5 %	7.9 %	6.4 %	7.8 %	7.8 %
EBITDA	\$ 11,108	\$ 8,931	\$ 17,472	\$ 14,728	\$ 20,039	\$ 37,511	\$ 52,239
Depreciation and amortization	(6,104)	(6,226)	(6,057)	(5,412)	(12,330)	(18,387)	(23,799)
Interest, net	(4,803)	(3,695)	(4,125)	(3,935)	(8,498)	(12,623)	(16,558)
Minority interests	—	(111)	(123)	(558)	(111)	(234)	(792)
Equity method income (loss)	1	61	45	58	62	107	165
Gain (loss) on sale of assets	—	(325)	17	(276)	(325)	(308)	(584)
Income (loss) before income taxes	202	(1,365)	7,229	4,605	(1,163)	6,066	10,671
Total revenues	158,618	155,675	166,266	187,204	314,293	480,559	667,763
Income (loss) before income taxes margin	0.1 %	-0.9 %	4.3 %	2.5 %	-0.4 %	1.3 %	1.6 %

Fiscal years ending June 30, 1998, 1999 and 2000

(in thousands, unaudited)	Fiscal year ended June 30,		
	1998	1999	2000
EBITDA	\$ (1,595)	\$ 6,991	\$ 20,566
Total revenues	7,042	91,460	304,694
EBITDA Margin	-22.6%	7.6%	6.7%
EBITDA	\$ (1,595)	\$ 6,991	\$ 20,566
Depreciation and amortization	(467)	(3,916)	(11,793)
Interest, net	(232)	(4,211)	(8,831)
Minority interests	—	—	(50)
Equity method income (loss)	68	(239)	734
Debt extinguishment costs	—	—	(1,149)
Other non-operating expenses	—	—	(807)
Non-cash stock compensation	(392)	(5,046)	—
Income (loss) before income taxes	(2,618)	(6,421)	(1,330)
Total revenues	7,042	91,460	304,694
Income (loss) before income taxes margin	-37.2%	-7.0%	-0.4%

Leverage Ratio**Presentation of Most Directly Comparable GAAP Financial Measure (Debt to LTM Income Before Income Taxes Ratio) and Reconciliation of Leverage Ratio to Debt to LTM Income Before Income Taxes Ratio**

As of March 31, 2003 (in thousands, unaudited):

"LTM" denotes activity for the latest twelve-month period

Consolidated debt, as defined by credit facility	\$ 438,341
LTM EBITDA, as defined by credit facility	\$ 106,307
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Leverage ratio, as defined by credit facility	4.12x
Maximum leverage ratio requirement	5.50x

Reconciliation to most directly comparable GAAP financial measure:

Consolidated debt, as defined by credit facility	\$ 438,341
Add: Cash and cash equivalents	25,298
Add: Debt incurred for specified construction projects	17,921
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Consolidated debt	\$ 481,560
LTM EBITDA, as defined by credit facility	\$ 106,307
Adjustments:	
Baptist San Antonio EBITDA for nine-month period prior to Vanguard ownership	\$ (3,456)
Weiss EBITDA for two-month period prior to Vanguard ownership	476
LTM Baptist San Antonio and Weiss pro forma cost adjustments, as defined by credit facility	(11,706)
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LTM EBITDA	91,621
LTM depreciation and amortization	(38,433)
LTM interest, net	(31,196)
LTM minority interests	(567)
LTM equity method income (loss)	1,174
LTM gain (loss) on sale of assets	591
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LTM income before income taxes	\$ 23,190
Debt to LTM income before income taxes ratio	20.77x

Coverage Ratio**Presentation of Most Directly Comparable GAAP Financial Measure (LTM Income Before Income Taxes to Net Interest Ratio) and Reconciliation of Coverage Ratio to Debt to LTM Income Before Income Taxes Ratio**

As of March 31, 2003 (in thousands, unaudited):

"LTM" denotes activity for the latest twelve-month period

LTM EBITDA, as defined by credit facility	\$ 106,307
LTM interest expense, as defined by credit facility	\$ 28,996
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Coverage ratio, as defined by credit facility	3.67x
Minimum coverage ratio requirement	2.00x

Reconciliation to most directly comparable GAAP financial measure:

LTM EBITDA, as defined by credit facility	\$ 106,307
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Adjustments:

Baptist San Antonio EBITDA for nine-month period prior to Vanguard ownership	(3,456)
Weiss EBITDA for two-month period prior to Vanguard ownership	476
LTM Baptist San Antonio and Weiss pro forma cost adjustments, as defined by credit facility	(11,706)

LTM EBITDA	91,621
LTM depreciation and amortization	(38,433)
LTM interest, net	(31,196)
LTM minority interests	(567)
LTM equity method income (loss)	1,174
LTM gain (loss) on sale of assets	591

LTM income before income taxes	\$ 23,190
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LTM interest expense, as defined by credit facility	\$ 28,996
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Adjustments:

LTM amortization of financing costs	1,473
LTM interest incurred for specified construction projects	726

LTM net interest expense	31,195
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LTM income before income taxes to net interest ratio	0.74x
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