

Schedule B of FORM SBSE-A Page 1		Applicant Name: <u>Canadian Imperial Bank of Commerce</u> Date: <u>02/11/2022</u> Applicant NFA No.: <u>0225050</u>		Official Use		Official Use Only	
Use this Schedule B to report details for items listed below. Report only new information or changes/updates to previously submitted details. Do not repeat previously submitted information. This is an <input type="checkbox"/> INITIAL <input checked="" type="checkbox"/> AMENDED detail filing for the Form SBSE-A items checked below:							
Section I Other Business							
Item 9: Does <i>applicant</i> engage in any other non-securities, <i>financial services industry-related</i> business?							
Unique Identification Number(s):				Assigning Regulator(s)/Entity(s):			
Briefly describe any other <i>financial services industry-related</i> , non-securities business in which the applicant is engaged:							
Section II Record Maintenance Arrangements / Business Arrangements / Control Persons / Financings							
(Check one) <input type="checkbox"/> Item 11A <input type="checkbox"/> Item 11B <input type="checkbox"/> Item 12 <input checked="" type="checkbox"/> Item 13 Applicant must complete a separate Schedule B Page 1 for each affirmative response in this section including any multiple responses to any item. Complete the "Effective Date" box with the Month, Day and Year that the arrangement or agreement became effective. When reporting a change or termination of an arrangement, enter the effective date of the change.							
Firm or Organization Name CIBC WORLD MARKETS INC.				SEC File, CRD, NFA, IARD, and/or CIK Number (if any) UIC: 549300TDJKVQJ41VN031			
Business Address (Street, City, State/Country, Zip + 4 Postal Code) 161 BAY STREET, TORONTO, ONTARIO CANADA M5J 2S8				Effective Date MM DD YYYY 09/28/2007		Termination Date MM DD YYYY / /	
Individual Name				CRD, NFA, and/or IARD Number (if any)			
Business Address (if applicable) (Street, City, State/Country, Zip + 4 Postal Code)				Effective Date MM DD YYYY / /		Termination Date MM DD YYYY / /	
Briefly describe the nature of the arrangement with respect to books or records (ITEM 11A); the nature of the execution, trading, custody, clearing or settlement arrangement (ITEM 11B); the nature of the control or agreement (ITEM 12); or the method and amount of financing (ITEM 13). Use reverse side of this sheet for additional comments if necessary. The SBSB Canadian Imperial Bank of Commerce will perform its SBS swap hedging in listed markets and a portion of this activity are cleared by CIBC World Markets Corp.							
For ITEM 12 ONLY - If the control person is an individual not presently registered through CRD or IARD, describe prior <i>investment-related</i> experience (e.g., for each prior position - employer, job title, and dates of service).							
Section III Successions							
Item 14: Is the <i>applicant</i> at the time of this filing <i>succeeding</i> to the business of a currently registered SBS Entity?							
Date of Succession MM DD YYYY / /				Name of Predecessor			
SEC File, CRD, NFA, IARD, and/or CIK Number (if any)				IRS Employer Number (if any)			
Briefly describe details of the succession including any assets or liabilities not assumed by the successor. Use reverse side of this sheet for additional comments if necessary.							
Section IV Principals Effecting or Involved in Effecting SBS Business							
Item 16: Does any principal not identified in Item 15 and Schedule A effect, or is any principal not identified in Item 15 and Schedule A involved in effecting security-based swaps on behalf of the applicant, or will such principals effect or be involved in effecting such business on the applicant's behalf? For each Principal identified in Section IV, complete Schedule C of the Form SBSE-A and the relevant DRP pages.							
1. Name of Principal		Type of Entity (Corp, Partnership, LLC, etc.)		SEC File No., CRD, NFA, IARD, CIK Number, and/or Tax Identification Number			
Business Address (Street, City, State/Country, Zip + 4/Postal Code)							
This entity <input type="checkbox"/> <u>effects</u> <input type="checkbox"/> <u>is involved in effecting</u> security based swaps on behalf of the applicant. (check only one)							
Briefly describe the details of the principal's activities relating to its effecting or involvement in effecting security-based swap transactions on behalf of the applicant:							