



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

October 2, 2018

Sean Fallis  
Chief Financial Officer  
Silver Bull Resources, Inc.  
777 Dunsmuir Street, Suite 1610  
Vancouver, B.C.  
V7Y 1K4 Canada

**Re: Silver Bull Resources, Inc.**  
**Registration Statement on Form S-1**  
**Filed September 21, 2018**  
**File No. 333-227465**

Dear Mr. Fallis:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Jonathan Burr at 202-551-5833 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Beverages, Apparel and  
Mining