



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

May 31, 2011

Via Facsimile to (888) 599-4803

Timothy Barry
President and CEO
Silver Bull Resources (f/k/a Metalline Mining Company)
885 West Georgia Street, Suite 2200
Vancouver, B.C. V6C 3E8

Re: Metalline Mining Company
Registration Statements on Form S-3
Filed March 11, 2011
File No. 333-172789
Filed March 16, 2011
File No. 333-172868
Amended Annual Report on Form 10-K for FYE October 31, 2010
Filed May 20, 2011
File No. 001-33125

Dear Mr. Barry:

We have completed our review of your filings. We remind you that our comments or changes to disclosure in response to our comments do not foreclose the Commission from taking any action with respect to the company or the filings and the company may not assert staff comments as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States. We urge all persons who are responsible for the accuracy and adequacy of the disclosure in the filings to be certain that the filings include the information the Securities Exchange Act of 1934 and all applicable rules require.

Sincerely,

/s/ A.N. Parker *for*

H. Roger Schwall
Assistant Director

cc: Theresa M. Mehringer
Burns Figa & Will, P.C.
Facsimile: (303) 796-2777