



DIVISION OF
CORPORATION FINANCE
MAIL STOP 4628

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549-4628

September 21, 2009

Mr. George G. Shaw
President, Principal Financial Officer,
Principal Accounting Officer and Director
Energas Resources Inc.
800 Borttheast 63rd Street
Oklahoma City, OK 73105

**Re: Energas Resources Inc.
Form 8-K filed July 20, 2009**

Dear Mr. Shaw:

We have completed our review of your Form 8-K and related filings and have no further comments at this time.

Sincerely,

Chris White