



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

January 25, 2017

Ann C. W. Green  
Chief Financial Officer  
Chase Packaging Corporation  
106 West River Road  
Rumson, New Jersey 07760

**Re: Chase Packaging Corporation**  
**Form 10-K for the Year Ended December 31, 2015**  
**Filed March 28, 2016**  
**File No. 000-21609**

Dear Ms. Green:

We have completed our review of your filings. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

/s/ Melissa Raminpour

Melissa Raminpour  
Branch Chief  
Office of Transportation and Leisure