



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

May 6, 2011

Binnay Sethi, Chief Executive Officer  
Moneylogix Group, Inc.  
61 Bowan Court  
Toronto, Ontario  
Canada M2K 3A7

**Re: Moneylogix Group, Inc.  
Amendment No. 1 to Preliminary Information Statement on  
Schedule 14C  
Filed January 24, 2011  
File No. 000-30424**

Dear Mr. Sethi:

We have completed our review of your filing and do not have any further comments at this time.

Sincerely,

Duc Dang  
Attorney – Advisor