

UBS Fund Services (USA) LLC

Schedule I

Computation of Net Capital Pursuant to Rule 15c3-1

December 31, 2015

Members' capital	\$ 170,343
Less non-allowable assets (see schedule on following page)	<u>(64,794)</u>
Net capital	<u>\$ 105,549</u>
Aggregate indebtedness	<u>\$ 3,614</u>
Net capital requirement (greater of \$5,000 or 6 2/3% of aggregate indebtedness of \$3,614)	<u>\$ 5,000</u>
Excess net capital	<u>\$ 100,549</u>

There are no material differences between excess net capital above and excess net capital presented in the Fund Services' December 31, 2015, unaudited FOCUS Part IIA filing.