

CLEARWIRE COMMUNICATIONS, LLC
CONDENSED CONSOLIDATED BALANCE SHEETS
(Unaudited)

	6/30/13	12/31/12
	(In thousands)	
Assets		
Current assets		
Cash and cash equivalents	\$ 125,829	\$ 193,443
Short-term investments	476,288	675,112
Accounts receivable, net	21,886	22,769
Inventory	17,032	10,940
Restricted cash	1,650	1,653
Prepays and other assets	97,381	88,302
Total current assets	740,066	992,219
Property, plant and equipment, net	2,028,419	2,259,004
Restricted cash	2,019	3,709
Spectrum licenses, net	4,224,224	4,249,621
Other intangible assets, net	18,503	24,660
Other assets	137,556	140,722
Total	\$ 7,150,787	\$ 7,669,935
Liabilities and Equity		
Current liabilities		
Accounts payable and accrued expenses	\$ 171,645	\$ 174,605
Other current liabilities	279,023	227,610
Total current liabilities	450,668	402,215
Long-term debt, net	4,323,312	4,271,357
Other long-term liabilities	959,361	963,353
Total liabilities	5,733,341	5,636,925
Equity		
Class A members' equity	4,010,766	3,681,246
Class B members' equity	7,102,050	7,091,967
Accumulated other comprehensive loss	(34)	(10)
Accumulated other deficit	(9,686,397)	(8,731,595)
Total Clearwire Communications LLC members' equity	1,426,385	2,041,608
Non-controlling interests	(8,939)	\$ (8,598)
Total equity	1,417,446	2,033,010
Total	\$ 7,150,787	\$ 7,669,935

CLEARWIRE COMMUNICATIONS, LLC
CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	Quarter To Date			Year To Date	
	6/30/13	3/31/13	6/30/12	6/30/13	6/30/12
	(In thousands)				
Revenues	\$ 316,742	\$ 318,042	\$ 316,932	\$ 634,784	\$ 639,571
Operating Expenses					
Cost of goods and services and network costs (exclusive of items shown separately below)	206,466	213,181	224,426	419,647	488,216
Selling, general and administrative	127,958	134,147	135,787	262,105	276,880
Depreciation and amortization	172,694	183,633	184,566	356,327	362,539
Spectrum lease expense	86,633	83,399	81,190	170,032	160,898
Other	414	414	317	828	80,717
Total operating expenses	594,165	614,774	626,286	1,208,939	1,369,250
Operating Loss	(277,423)	(296,732)	(309,354)	(574,155)	(729,679)
Interest expense	(149,985)	(140,517)	(138,656)	(290,502)	(275,342)
Other expense, net	(69,908)	(19,697)	(1,687)	(89,605)	(17,720)
Loss from Continuing Operations before Income Taxes	(497,316)	(456,946)	(449,697)	(954,262)	(1,022,741)
Income tax provision	(450)	(431)	(450)	(881)	(900)
Net Loss from Continuing Operations	(497,766)	(457,377)	(450,147)	(955,143)	(1,023,641)
Less: non-controlling interests in net loss from continuing operations of consolidated subsidiaries	175	166	1,527	341	2,132
Net Loss from Continuing Operations attributable to Clearwire Communications LLC	(497,591)	(457,211)	(448,620)	(954,802)	(1,021,509)
Net Loss from Discontinued Operations attributable to Clearwire Communications LLC	-	-	(7,542)	-	(6,316)
Net Loss attributable to Clearwire Communications LLC	\$ (497,591)	\$ (457,211)	\$ (456,162)	\$ (954,802)	\$ (1,027,825)