

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1**

**to**

**FORM S-3**

**REGISTRATION STATEMENT**

*Under*

*The Securities Act of 1933*

**FPIC INSURANCE GROUP, INC.**

**FPIC CAPITAL TRUST IV**

**FPIC CAPITAL TRUST V**

*(Exact Name of each Registrant as Specified in Its Charter or Certificate of Trust)*

**Florida**

**Delaware**

**Delaware**

(State or Other Jurisdiction of  
Incorporation or Organization)

**6311**

(Primary Standard Industrial  
Classification Code Number)

**59-3359111**

**20-6199537**

**20-6199545**

(I.R.S. Employer  
Identification No.)

**225 Water Street, Suite 1400**

**Jacksonville, Florida 32202**

**(904) 354-2482**

(Address, including zip code, and telephone number, including area code, of Registrant's principal offices)

**John R. Byers**

**FPIC Insurance Group, Inc.**

**225 Water Street, Suite 1400**

**Jacksonville, Florida 32202**

**(904) 354-2482**

(Name, address, including zip code, and telephone number, including area code, of agent of service)

*Copy to:*

**T. Malcolm Graham, Esq.**

**FPIC Insurance Group, Inc.**

**225 Water Street, Suite 1400**

**Jacksonville, Florida 32202**

**(904) 354-2482**

**Approximate date of commencement of proposed sale to the public:** Not applicable

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. ☒

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. ☐

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer	<input type="checkbox"/>	Accelerated filer	<input checked="" type="checkbox"/>
Non-Accelerated filer	<input type="checkbox"/>		
(Do not check if a smaller reporting company)		Smaller reporting company	<input type="checkbox"/>

## **DEREGISTRATION OF UNSOLD SECURITIES**

Pursuant to a Registration Statement on Form S-3 (File No. 333-115352) (the “Registration Statement”) initially filed with the Securities and Exchange Commission (the “Commission”) on May 10, 2004, and amended on June 18, 2004 and July 14, 2004 by FPIC Insurance Group, Inc., FPIC Capital Trust IV and FPIC Capital Trust V (collectively, the “Registrants”) under the Securities Act of 1933, as amended, the Registrants registered the offering and sale from time to time of up to \$100,000,000 aggregate principal amount of common stock, par value \$.10 per share, preferred stock, par value \$.10 per share, preferred shares represented by depositary shares, debt securities, warrants exercisable for common stock, preferred stock or debt securities, purchase contracts and units (collectively, the “Securities”).

As of the date hereof, Securities in the aggregate principal amount of \$100,000,000 remain available for sale under the Registration Statement (the “Unsold Securities”). Pursuant to the undertaking of the Registrants contained in the Registration Statement as required by Item 512(a)(3) of Regulation S-K, the Registrants are filing this Post-Effective Amendment No. 1 to the Registration Statement to remove from registration the Unsold Securities as of the date hereof.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the following registrants certifies that it has reasonable grounds to believe that it meets all of the requirements for Filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Jacksonville, State of Florida, on this 8<sup>th</sup> day of September, 2008.

### FPIC Insurance Group, Inc.

By: /s/ John R. Byers  
John R. Byers  
President and Chief Executive Officer

### FPIC Capital Statutory Trust IV

By: FPIC Insurance Group, Inc., as sponsor

By: /s/ John R. Byers  
John R. Byers  
President and Chief Executive Officer

### FPIC Capital Statutory Trust V

By: FPIC Insurance Group, Inc., as sponsor

By: /s/ John R. Byers  
John R. Byers  
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Registration Statement on Form S-3 has been signed by the following persons in the capacities and on the dates indicated.

<u>(Signature)</u>	<u>(Title)</u>	<u>(Date)</u>
<u>/s/ John R. Byers</u> John R. Byers	President, Chief Executive Officer and Director (Principal Executive Officer)	September 8, 2008
<u>/s/ Charles Divita, III</u> Charles Divita, III	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)	September 8, 2008
<u>KENNETH M. KIRSCHNER *</u> Kenneth M. Kirschner	Chairman of the Board	September 8, 2008
<u>ROBERT O. BARATTA, M.D. *</u> Robert O. Baratta, M.D.	Immediate Past Chairman of the Board	September 8, 2008
<u>JOHN K. ANDERSON, JR. *</u> John K. Anderson, Jr.	Vice Chairman of the Board	September 8, 2008

RICHARD J. BAGBY, M.D.\*  
Richard J. Bagby, M.D.

Director

September 8, 2008

M. C. HARDEN, III \*  
M. C. Harden, III

Director

September 8, 2008

TERENCE P. MCCOY, M.D.\*  
Terence P. McCoy, M.D.

Director

September 8, 2008

JOHN G. RICH \*  
John G. Rich

Director

September 8, 2008

JOAN D. RUFFIER \*  
Joan D. Ruffier

Director

September 8, 2008

DAVID M. SHAPIRO, M.D.\*  
David M. Shapiro, M.D.

Director

September 8, 2008

\* By: /s/ John R. Byers  
John R. Byers  
Attorney-in-Fact