



DIVISION OF  
CORPORATION FINANCE

Mail Stop 3720

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549-0303

March 23, 2009

Thomas C. Hemingway  
President and Chief Executive Officer  
MetroConnect Inc.  
300 So. Harbor Blvd.  
Suite 500  
Anaheim, CA 92805

**Re: MetroConnect Inc.  
Revised Preliminary Information Statement on Schedule 14C  
Filed March 12, 2009  
File No. 0-53131**

Dear Mr. Hemingway:

We have completed our review of your information statement and have no further comments at this time.

Sincerely,

/s  
Jessica Plowgian  
Attorney-Adviser