

TRADESTATION SECURITIES, INC.

Statement of Financial Condition

March 31, 2016

(In thousands, except share data)

Assets

Cash and cash equivalents	\$ 44,242
Cash and investments segregated in compliance with federal regulations	1,810,033
Receivables from brokers, dealers, clearing organizations and clearing agents	282,253
Receivables from brokerage customers	65,343
Property and equipment, net	275
Deposits with clearing organizations	57,004
Deferred tax asset, net	2,241
Other assets	10,118
Due from affiliated companies	343
Total assets	<u>\$ 2,271,852</u>

Liabilities and Shareholder's equity

Liabilities:

Payables to brokers, dealers and clearing organizations	\$ 233,216
Payables to brokerage customers	1,909,412
Accounts payable and accrued liabilities	10,874
Due to affiliated companies	10,345
Notes payable	20,000
Total liabilities	<u>2,183,847</u>

Shareholder's equity:

Common stock, \$1.00 par value. Authorized 1,000 shares; 100 issued and outstanding	—
Additional paid-in capital	30,334
Retained earnings	57,671
Total shareholder's equity	<u>88,005</u>
Total liabilities and shareholder's equity	<u>\$ 2,271,852</u>

See accompanying notes to financial statements.