

**LEGACY CAPITAL FUND, INC.**  
**Statements of Operations**  
**For the Years Ended December 31, 2015 and 2014**

	<b>2015</b>	2014
<b>Revenues</b>		
Investment Banking	\$ -	\$ 90,000
Interest Income	-	-
<b>Total Revenues</b>	<u>-</u>	<u>90,000</u>
<b>Expenses</b>		
Professional and Management Services	-	<u>80,000</u>
<b>Total Expenses</b>	<u>-</u>	<u>80,000</u>
<b>Net Income</b>	<u>\$ -</u>	<u>\$ 10,000</u>

The accompanying notes are an integral part of these financial statements.