

LEGACY CAPITAL FUND, INC.
Supplementary Information

Schedule I
Computation of Net Capital Under Rule 15c3-1 of
the Securities and Exchange Commission
For the Years Ended December 31, 2015 and 2014

	2015	2014
Net Capital		
Total Stockholders' Equity	\$ 20,000	\$ 20,000
Deductions and/or Charges	<u>-</u>	<u>-</u>
Net Capital Before Haircuts on Securities Positions	20,000	20,000
Haircuts on Securities	<u>400</u>	<u>400</u>
Net Capital	<u>\$ 19,600</u>	<u>\$ 19,600</u>
Aggregate Indebtedness	<u>\$ -</u>	<u>\$ -</u>
Computation of Basic Net Capital Requirement		
Minimum Net Capital Required	<u>\$ 5,000</u>	<u>\$ 5,000</u>
Excess of Net Capital	<u>\$ 14,600</u>	<u>\$ 14,600</u>
Excess Net Capital at 1000%	<u>\$ 19,600</u>	<u>\$ 19,600</u>
Ratio: Aggregate Indebtedness to Net Capital	<u>0 to 1</u>	<u>0 to 1</u>
Reconciliation with Company's Computation		
(Included in Part II of Form X-17A-5 as of December 31)		
Net Capital, as Reported in Company's Part II (Unaudited)		
FOCUS Report	<u>\$ 19,600</u>	<u>\$ 19,600</u>
Net Capital Per Above	<u>\$ 19,600</u>	<u>\$ 19,600</u>