



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

August 4, 2025

Jason Barnard  
Chief Executive Officer  
Foremost Clean Energy Ltd.  
750 West Pender Street, Suite 250  
Vancouver, British Columbia  
V7Y 1K3  
Canada

**Re: Foremost Clean Energy Ltd.**  
**Draft Registration Statement on Form F-3**  
**Submitted July 28, 2025**  
**CIK No. 0001935418**

Dear Jason Barnard:

This is to advise you that we do not intend to review your registration statement.

We request that you publicly file your registration statement at least two business days prior to the requested effective date and time. Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Liz Packebusch at 202-551-8749 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Anthony Epps