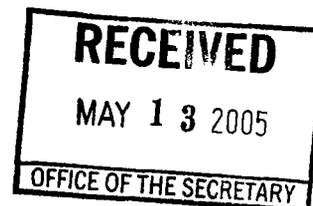


4-500

May 4, 2005



Mr. Jonathan G. Katz  
Secretary, Securities Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Dear Mr. Katz,

**SEC File No. 4-500. Request for Rulemaking Regarding Member Records of "Short" Positions and Reporting and Public Dissemination of Aggregate Positions by Security.**

We are writing to voice our support for a recent petition filed by OTC Pinksheets, namely the **Pink Sheets' Request for Rulemaking Regarding Member Records of "Short" Positions and Reporting and Public Dissemination.**

As an OTC Issuer, we are extremely concerned with the lack of transparency with respect to hidden short selling in the OTC market. This lack short sale information in your securities is unacceptable poses considerable financial risk to our shareholders. Accordingly, we urge the SEC to change NASD Rule 3360 immediately to prevent fraudulent acts, expose market manipulation, and promote fair principles of trade and protect investors.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael Kron".

Michael Kron, C.A.  
Chairman and CEO  
A.G. Media Group, Inc.

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A.G. MEDIA GROUP, INC.

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