

SECURITIES AND EXCHANGE COMMISSION

Release Nos. 33-9285; 34-65984, File No. 265-27

SUBJECT: Advisory Committee on Small and Emerging Companies.

AGENCY: Securities and Exchange Commission.

ACTION: Notice of Meeting of SEC Advisory Committee on Small and Emerging Companies.

SUMMARY: The Securities and Exchange Commission Advisory Committee on Small and Emerging Companies is providing notice that it will hold a public telephone meeting on Friday, January 6, 2012, beginning at 1:00 p.m. Members of the public may attend the meeting by listening to the webcast accessible on the Commission's website at www.sec.gov. Persons needing special accommodations to access the meeting because of a disability should notify the contact person listed below. The agenda for the meeting includes consideration of a recommendation to the Commission on relaxing current restrictions on general solicitation and advertising in exempt offerings of securities. The Committee may also discuss written statements received and other matters of concern. The public is invited to submit written statements for the meeting, including any comments

DATES: Written statements should be received on or before Wednesday, January 4, 2012.

ADDRESSES: Written statements may be submitted by any of the following methods:

Electronic Statements:

- Use the Commission's Internet submission form (<http://www.sec.gov/info/smallbus/acsec.shtml>);
or
- Send an e-mail message to rule-comments@sec.gov. Please include File Number 265-27 on the subject line; or

Paper Statements:

- Send paper statements in triplicate to Elizabeth M. Murphy, Federal Advisory Committee Management Officer, Securities and Exchange Commission, 100 F Street, NE, Washington, DC 20549-9303.

All submissions should refer to File No. 265-27. This file number should be included on the subject line if e-mail is used. To help us process and review your statement more efficiently, please use only one method. The Commission will post all statements on the Advisory Committee's website at <http://www.sec.gov/info/smallbus/acsec.shtml>.

Statements also will be available for website viewing and printing in the Commission's Public Reference Room, 100 F Street, NE, Room 1580, Washington, DC 20549, on official business days between the hours of 10:00 a.m. and 3:00 p.m. All statements received will be posted without change; we do not edit personal identifying information from submissions. You should submit only information that you wish to make available publicly.

FOR FURTHER INFORMATION CONTACT: Johanna V. Losert, Special Counsel, at (202) 551-3460, Office of Small Business Policy, Division of Corporation Finance, Securities and Exchange Commission, 100 F Street, NE, Washington, DC 20549-3628.

SUPPLEMENTARY INFORMATION: In accordance with Section 10(a) of the Federal Advisory Committee Act, 5 U.S.C.–App. 1, § 10(a), and the regulations thereunder, Meredith B. Cross, Designated Federal Officer of the Committee, has ordered publication of this notice.

Elizabeth M. Murphy
Committee Management Officer

Dated: December 15, 2011