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**CALFEE, HALTER & GRISWOLD LLP**

ATTORNEYS AT LAW  
Cleveland

Direct Dial No. (216)622-8217  
e-mail: emoore@calfee.com

August 29, 2002

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OFFICE OF THE SECRETARY

AUG 29 2002

**VIA FACSIMILE AND FEDERAL EXPRESS**

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549-0609

Attention: Jonathan G. Katz, Secretary

**Re: RPM, Inc. (File No. 1-14187)  
Commission Order No. 4-460 Requiring the  
Filing of Sworn Statements**

Dear Mr. Katz:

On behalf of Thomas C. Sullivan, the Chairman and Chief Executive Officer, and Robert L. Matejka, the Vice President, Chief Financial Officer and Controller, of RPM, Inc., I have enclosed herewith the sworn statements required by Commission Order No. 4-460.

Please acknowledge receipt of this letter and the accompanying statements by date-stamping the enclosed copy of this letter and returning it to me in the enclosed envelope.

If you have any questions, please contact me at (216) 622-8217.

Very truly yours,

Edward W. Moore

Enclosures

cc: Thomas C. Sullivan  
Robert L. Matejka  
P. Kelly Tompkins - (via facsimile and regular mail)

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**Statement Under Oath of Principal Executive Officer and Principal Financial Officer  
Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, **Robert L. Matejka**, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of RPM, Inc., and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's Audit Committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - the Annual Report on Form 10-K for the fiscal year ended May 31, 2002 of RPM, Inc.;
  - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of RPM, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
  - any amendments to any of the foregoing.

Robert L. Matejka  
 Robert L. Matejka  
 Vice President, Chief Financial Officer and  
 Controller  
 (Principal Financial Officer)  
 August 29, 2002

Subscribed and sworn to before me this 29<sup>th</sup> day of August, 2002.

Andrea J. Veneskey  
 Notary Public

My Commission Expires:

**ANDREA J. VENESKEY**  
 Notary Public, State of Ohio  
 My Commission Expires March 22, 2004  
 (Recorded in Cuyahoga County)

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