

1187

August 13, 2002

**VIA OVERNIGHT COURIER**

Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

**Re: Henry Schein, Inc. – Sworn Statements of Principal Executive Officer and Principal Financial Officer**

Dear Sir:

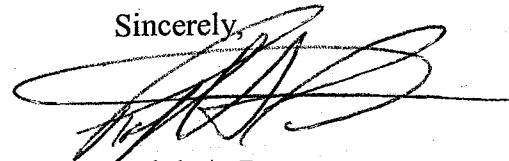
Pursuant to the Securities and Exchange Act order dated June 27, 2002 (File No. 4-460), enclosed please find the following original documents:

1. Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings executed by Stanley M. Bergman, Principal Executive Officer of Henry Schein, Inc.
2. Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings executed by Steven Paladino, Principal Financial Officer of Henry Schein, Inc.

Please acknowledge receipt of this letter and the enclosed statements by stamping and returning the enclosed copy of this letter in the self addressed stamped envelope provided.

Should you have any questions in this regard, please do not hesitate to contact me at (631) 843-5674.

Sincerely,



Ralph A. Petruzzo  
Associate Counsel

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OFFICE OF THE SECRETARY

AUG 14 2002

Enclosures

Copy: Michael S. Ettinger

1187

**Statement Under Oath of Principal Executive Officer and Principal Financial Officer  
Regarding Fact and Circumstances Relating to Exchange Act Filings**

I, Stanley M. Bergman, state and attest that:

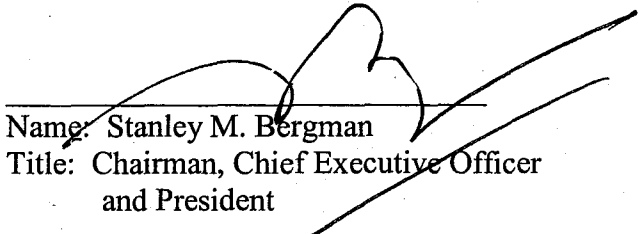
(1) To the best of my knowledge, based upon a review of the covered reports of Henry Schein, Inc., and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).


(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- the Annual Report on Form 10-K for the Fiscal Year Ended December 29, 2001 of Henry Schein, Inc.;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Henry Schein, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to the foregoing.

  
 Name: Stanley M. Bergman  
 Title: Chairman, Chief Executive Officer  
 and President

Subscribed and sworn to  
before me this 13<sup>th</sup> day of  
August 2002

  
 Notary Public  
 My Commission Expires:

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 OFFICE OF THE SECRETARY  
 AUG 14 2002

MICHAEL S. ETTINGER  
 NOTARY PUBLIC, STATE OF NEW YORK  
 NO. 02ET5036794  
 QUALIFIED IN NASSAU COUNTY  
 COMMISSION EXPIRES DECEMBER 12, 1999