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THE CHARLES SCHWAB CORPORATION

101 Montgomery Street San Francisco California 94104

August 13, 2002

VIA FACSIMILE AND OVERNIGHT DELIVERY

**Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, District of Columbia 20549
Attention: Mr. Jonathan G. Katz, Secretary**

Re: The Charles Schwab Corporation Sworn Statements

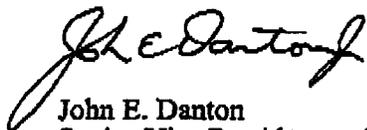
Dear Mr. Katz:

Pursuant to the Order of the Securities and Exchange Commission requiring the filing of sworn statements pursuant to Section 21 (a) (1) of the Securities Exchange Act of 1934 (File No. 4-460), please find enclosed a sworn statement from Charles R. Schwab, Chairman of the Board and Co-Chief Executive Officer, David S. Pottruck, President and Co-Chief Executive Officer, and Christopher V. Dodds, Executive Vice President and Chief Financial Officer.

Please acknowledge receipt of this letter and the attached sworn statements by stamping the enclosed copy of this letter and returning it in the enclosed envelope.

If you have any questions, please contact me at (415) 636-3488.

Very truly yours,



John E. Danton
Senior Vice President and
Corporate Controller

JED

Enclosures

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STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Christopher V. Dodds, Executive Vice President and Chief Financial Officer of The Charles Schwab Corporation, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of The Charles Schwab Corporation, and, except as corrected or supplemented in a subsequent covered report:

- No covered report contained an untrue statement of material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- No covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Audit Committee of the Board of Directors of The Charles Schwab Corporation.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- The Annual Report on Form 10-K of The Charles Schwab Corporation for the fiscal year ended December 31, 2001 filed with the Commission;
- All reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of The Charles Schwab Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- Any amendments to any of the foregoing.

Christopher V. Dodds
Christopher V. Dodds
Executive Vice President and
Chief Financial Officer

Date: August 13, 2002

Subscribed and sworn to before me this
13 day of AUGUST 2002.

Laura Carnero
Notary Public

My Commission Expires: 12/05/03



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