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Lucent Technologies
Bell Labs Innovations



Eugene Serban
Corporate Counsel

Room 6G-212
Lucent Technologies Inc.
600 Mountain Avenue
Murray Hill, NJ 07974

Telephone: 908 582-8807
Facsimile: 908 582-8048
e-mail: serban@lucent.com

**Via Facsimile: (202) 824-5090
and Airborne Express**

August 13, 2002

Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

**Re: Lucent Technologies Inc. CEO and CFO
Sworn Statements Pursuant to Section
21(a)(1) of the Securities and Exchange Commission**

Dear Mr. Katz:

Pursuant to Order No. 4-460 issued by the Securities and Exchange Commission on June 27, 2002, enclosed please find the required Statements under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings for Lucent Technologies Inc., as signed by Patricia F. Russo, Lucent's Chief Executive Officer, and Frank A. D'Amelio, Lucent's Chief Financial Officer. Today Lucent has also filed its Third Quarter 2002 Report on Form 10-Q by EDGAR.

An original set of the enclosed sworn statements will follow via express mail, along with an acknowledgement copy of this letter. We would appreciate your stamping the enclosed acknowledgement copy of this letter and returning it to the undersigned in the enclosed self-addressed stamped envelope.

Should you have any questions regarding the sworn statements, please feel free to contact me.

Very truly yours,

Lucent Technologies Inc.

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AUG 13 2002

Eugene Serban

Enclosures (5)

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STATEMENT UNDER OATH OF PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Frank A. D'Amelio, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Lucent Technologies Inc., and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with Lucent Technologies Inc.'s audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - Annual Report on Form 10-K for the fiscal year ended September 30, 2001, of Lucent Technologies Inc.;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Lucent Technologies Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.

Frank A. D'Amelio
 Frank A. D'Amelio
 August 13, 2002

Subscribed and sworn to before me
 this 13th day of August, 2002

Debra L. Kolb
 Notary Public

My Commission Expires:

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