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August 13, 2002

VIA FACSIMILE AND AIRBORNE EXPRESS

Mr. Jonathan G. Katz
Secretary
Securities & Exchange Commission
450 5th Street, NW
Washington, DC 20549-0609

Re: Sworn Statements pursuant to Securities and Exchange
Commission Order No. 4-460

Dear Mr. Katz:

Enclosed are the referenced sworn statements of Edward L. Kuntz, Chairman and Chief Executive Officer and Richard A. Lechleiter, Senior Vice President, Chief Financial Officer and Treasurer of Kindred Healthcare, Inc. If you have any questions with respect to the enclosed items, please feel free to contact the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Joseph L. Landenwich".

Joseph L. Landenwich
Vice President of Corporate Legal Affairs
and Corporate Secretary

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enclosures

cc: Edward L. Kuntz
Richard A. Lechleiter

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OFFICE OF THE SECRETARY

AUG 13 2002

