

HALE AND DORR LLP  
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C. STANLEY MCGEE

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August 12, 2002

**BY OVERNIGHT DELIVERY**

Mr. Jonathan G. Katz, Secretary  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549-0609

RECEIVED  
OFFICE OF THE SECRETARY  
AUG 13 2002

Re:   BJ's Wholesale Club, Inc.  
      Sworn Statements Pursuant to Section 21(a)(1)  
      of the Securities Exchange Act of 1934

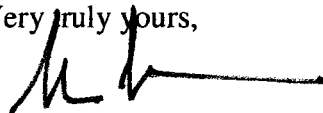
Dear Mr. Katz:

On behalf of BJ's Wholesale Club, Inc. (the "Company") and pursuant to Order 4-460 issued by the Securities and Exchange Commission on June 27, 2002, please find enclosed the required Statements under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings for the Company as signed on August 12, 2002 by Mr. John J. Nugent (President and Chief Executive Officer) and Mr. Frank D. Forward (Executive Vice President, Finance, and Chief Financial Officer).

Please acknowledge receipt of the enclosed by stamping the enclosed receipt copy of this letter and returning it to the undersigned in the enclosed envelope.

If you have any questions regarding this matter, please contact the undersigned at (617) 526-6992 or Sarah M. Gallivan, Esq., of the Company, at (508) 651-6670. Thank you for your attention to this matter.

Very truly yours,



C. Stanley McGee

Enclosures

cc:   Sarah M. Gallivan, Esq.

0724

OMB Number 3235-0569  
Expires: January 31, 2003

**Exhibit A  
(Corrected)**

**STATEMENT UNDER OATH OF PRINCIPAL FINANCIAL OFFICER REGARDING  
FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS**

I, Frank D. Forward, Principal Financial Officer, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of BJ's Wholesale Club, Inc., and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - Annual Report on Form 10-K of BJ's Wholesale Club, Inc. for the fiscal year ended February 2, 2002 as filed with the Commission on April 18, 2002;
  - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of BJ's Wholesale Club, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
  - any amendments to any of the foregoing.

Frank D. Forward  
Frank D. Forward

August 12, 2002

Subscribed and sworn to  
before me this 12<sup>th</sup> day of  
August, 2002

Laurie E. Riley  
Notary Public

RECEIVED  
OFFICE OF THE SECRETARY  
AUG 13 2002

My Commission Expires:

LAURIE E. RILEY, Notary Public  
My Commission Expires December 8, 2006