

BANK ONE CORPORATION  
Mail Code IL1-0292  
1 Bank One Plaza  
Chicago, IL 60670  
tel. (312) 732-6964  
fax (312) 732-9753  
marie\_jordan@bankone.com

0596



Marie I. Jordan  
Assistant Secretary

August 12, 2002

**Via Overnight Courier and Facsimile**

Mr. Jonathan G. Katz  
Secretary  
Securities and Exchange Commission  
450 Fifth Street N.W.  
Washington, D.C. 20549-0609

RECEIVED  
OFFICE OF THE SECRETARY

AUG 12 2002

Dear Mr. Katz:

Enclosed for filing with the Commission are manually signed and notarized originals of the sworn statements pursuant to Commission Order No. 4-460, of the Chief Executive Officer and the Chief Financial Officer of **BANK ONE CORPORATION**.

Please date stamp and return the enclosed copy of this letter to confirm your receipt of these filings. If you have any questions, please contact me at 312-732-6964 or Laurence Goldman at 312-732-3565. Thank you.

Very truly yours,



Marie I. Jordan

Enclosures

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# STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Heidi Miller, Chief Financial Officer, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of BANK ONE CORPORATION, and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with BANK ONE CORPORATION's Audit and Risk Management Committee.

(3) In this statement under oath, each of the following, if filed for BANK ONE CORPORATION on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the fiscal year ended December 31, 2001;
- Definitive proxy materials of BANK ONE CORPORATION for the Annual Meeting of Stockholders held April 16, 2002;
- Quarterly Report on Form 10-Q for the fiscal quarter ended March 31, 2002;
- Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2002;
- Current Report on Form 8-K dated January 17, 2002 announcing 2001 fourth quarter earnings;
- Current Report on Form 8-K dated April 17, 2002 announcing 2002 first quarter earnings;
- Current Report on Form 8-K dated July 17, 2002 announcing 2002 second quarter earnings; and
- Current Report on Form 8-K dated July 17, 2002 announcing Board of Directors approval of the repurchase of up to \$2 billion of common stock.

1/s/ *Heidi Miller*  
 Heidi Miller  
 Chief Financial Officer  
 August 12, 2002

Subscribed and sworn to  
 before me this 12<sup>th</sup> day of  
August 2002.  
 1/s/ *Angela D Mitchell*  
 Notary Public  
 My Commission Expires: 8/25/05



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