



GATX Corporation
500 West Monroe Street
Chicago, IL 60661-3676

0572

Ronald J. Ciancio
Vice President, General
Counsel and Secretary

Tel: 312.621.6591
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Via Federal Express and
Facsimile (202) 942-9651

August 12, 2002

Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street, NW
Washington, DC 20549-0609

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OFFICE OF THE SECRETARY
AUG 12 2002

Dear Mr. Katz:

In accord with the order requiring the filing of sworn statements pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934 (SEC File No. 4-460) I am enclosing the signed statements in writing, under oath, of Ronald H. Zech, Chief Executive Officer, and Brian A. Kenney, Chief Financial Officer, of GATX Corporation. The statement is in the form of Exhibit A attached to the Commission's order. We have taken the liberty of sending the certifications via facsimile with the originals to follow immediately via Federal Express.

Please telephone my office (312/621-6591) should you have any questions regarding the foregoing.

Very truly yours,

RJC/mab

Enclosures

0572

Statement under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings

I, Brian A. Kenney, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of GATX Corporation, and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make these statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - Annual Report on Form 10-K of GATX Corporation filed with the Commission on March 22, 2002;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of GATX Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.

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Brian Kenney
Brian A. Kenney

Date: 8/12/02

Subscribed and sworn to
before me this 12th day of
August, 2002.

Mary Ann Buban
Notary Public



12/08/03