

AMERICAN INTERNATIONAL GROUP, INC.
70 PINE STREET
NEW YORK, NY 10270

0304

KATHLEEN E. SHANNON
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August 8, 2002

BY HAND DELIVERY

Mr. Jonathan G. Katz
Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549-0609

RECEIVED
OFFICE OF THE SECRETARY
AUG 8 2002

Re: American International Group, Inc. ("AIG")
Securities and Exchange Commission Order No. 4-460
Statements Under Oath Relating to Exchange Act Filings

Dear Mr. Katz:

Pursuant to the Securities and Exchange Commission Order No. 4-460 Requiring the Filing of Sworn Statements Pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934, I enclose (i) the Statement Under Oath of the Principal Executive Officer of AIG, Maurice R. Greenberg and (ii) the Statement Under Oath of the Principal Financial Officer of AIG, Howard I. Smith.

Please acknowledge receipt of the enclosures by file-stamping (i) the enclosed copy of this letter and (ii) the copy of each of the enclosures to this letter and returning them to the waiting messenger.

Sincerely,



Kathleen E. Shannon

0304

RECEIVED
OFFICE OF THE SECRETARY
AUG 8 2002

American International Group, Inc.

**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND
PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND
CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS**

I, Howard I. Smith, Vice Chairman and Chief Financial Officer of American International Group, Inc., state and attest that:

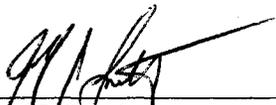
(1) To the best of my knowledge, based upon a review of the covered reports of American International Group, Inc., and, except as corrected or supplemented in a subsequent covered report:

- No covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- No covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with American International Group, Inc.'s audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- The Annual Report on Form 10-K for the year ended December 31, 2001, of American International Group, Inc.;
- All quarterly reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of American International Group, Inc. filed with the Securities and Exchange Commission subsequent to the filing of the Form 10-K identified above; and
- Any amendments to any of the foregoing.


Howard I. Smith
August 8, 2002

Subscribed and sworn to before
me this 8th day of August 2002


Sandra A. LeMONDS
Notary Public
My Commission Expires: April 22, 2006

SANDRA A. LeMONDS
Notary Public, State of New York
No. 01LE5059041
Qualified in New York County
Commission Expires April 22, 2006