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Dominion™

Patricia Wilkerson
Vice President and Corporate Secretary

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Via Federal Express for overnight delivery

August 7, 2002

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OFFICE OF THE SECRETARY
AUG 8 2002

Mr. Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

Dear Mr. Katz:

Pursuant to the Commission's Order No. 4-460, enclosed are the statements, written under oath, of Dominion Resources, Inc.'s principal executive officer and principal financial officer. These statements also have been filed electronically with the Commission as an exhibit under Item 9 of a Form 8-K.

Sincerely,

Patricia A. Wilkerson

enclosures

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER

I, Thos. E. Capps, state and attest that:

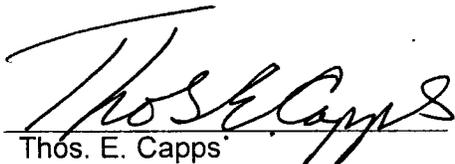
(1) To the best of my knowledge, based upon a review of the covered reports of Dominion Resources, Inc., and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

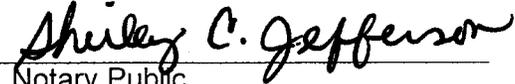
(2) I have reviewed the contents of this statement with Dominion Resources, Inc.'s audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the year ended December 31, 2001 of Dominion Resources, Inc.;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Dominion Resources, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.


 Thos. E. Capps
 August 7, 2002

Subscribed and sworn to before me this ^{7th} day of August 2002.


 Notary Public

My Commission Expires: 1/31/05

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